

EXHIBIT B


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 SHAPES / ARCH HOLDINGS, L.L.C., ETAL
 C/O BRIAN BULL, FCI CCE, CREDIT MANAGER - USA
 ALCAN, INC.
 1188 SHERBROOKE STREET WEST
 MONTREAL QUEBEC, H3A 3G6
 CANADA

Re: Client/Matter No. 45765-0001
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

 Ilana Volkov
 Invoice No. 627954
 June 12, 2008

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2008

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/08	TRAVEL BANKRUPTCY COURT ROUND TRIP TO CAMDEN	WU	3.40	1,530.00
05/01/08	PREPARATION BANKRUPTCY COURT 5/1 HEARING (INCLUDING PRE-MEETING WITH CO-COUNSEL)	WU	1.20	540.00
05/01/08	APPEARANCE BANKRUPTCY COURT 5/1 CONTESTED MATTERS	WU	7.50	3,375.00
05/01/08	TELEPHONE FROM CREDITOR (NATIONAL CITY BANKS) RE: STATUS	IVOL	0.10	45.00
05/01/08	REVIEW AND REVISE ARCH DIP LOAN AGREEMENT AND DIP ORDER (BEFORE THE HEARING) AND NUMEROUS E-MAIL CORRESP. RE: SAME	IVOL	2.00	900.00
05/01/08	REVIEW REVISED CIT AGREEMENT FOR COVENANT WAIVER	IVOL	0.20	90.00
05/01/08	WORK ON FILE - NUMEROUS DISCUSSIONS/E-MAILS INTERNALLY, J.H. COHN AND A. HALPERIN RE: BEFORE/DURING/AFTER HEARING; ATTEND COMMITTEE CONFERENCE CALL	IVOL	1.50	675.00
05/01/08	E-MAIL WITH P. PATTERSON RE: CIT ISSUES	IVOL	0.10	45.00
05/01/08	TRAVEL TO COURT - RE: DIP FINANCING - DISCLOSURE STATEMENT.	MDS	4.30	2,687.50
05/01/08	ATTEND COURT - RE: DIP FINANCING - DISCLOSURE STATEMENT.	MDS	9.00	5,625.00
05/01/08	PREPARE FOR COURT HEARING.	MDS	1.40	875.00
05/01/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: HIGH BUDGET.	MDS	0.20	125.00
05/01/08	E-MAIL FROM W. USATINE AND E-MAIL TO B. BUECHLER THE LINK FOR GRABELL DEPOSITION TRANSCRIPT	CAB	0.20	33.00
05/01/08	REVIEW FILING	CAB	0.30	49.50
05/01/08	RE-FILE AND ORGANIZE DOCUMENTS/PLEADINGS AFTER PREPARATION FOR TODAY'S HEARING	CAB	0.60	99.00
05/01/08	ATTEND DIP FINANCING AND HEARING ON ADEQUACY OF DISCLOSURE STATEMENT	FRY	9.00	2,160.00

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COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/08	TRAVEL TO AND FROM HEARING ON DIP FINANCING AND ADEQUACY OF DISCLOSURE STATEMENT	FRY	4.30	1,032.00
05/01/08	PREPARE FOR HEARING ON DIP FINANCING AND ADEQUACY OF DISCLOSURE STATEMENT	FRY	0.50	120.00
05/01/08	CONFER WITH F. MULDER RE SERVICE LISTS	CAB	0.20	33.00
05/02/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP./DISCUSSIONS WITH W. USATINE, M. SIROTA, F. YUDKIN, D. LIEBERMAN, B. KATZ, H. KONICOV RE: VARIOUS ISSUES	IVOL	1.50	675.00
05/02/08	REVIEW AND REVISE DOCUMENTS (ARCH AND CIT)	IVOL	4.00	1,800.00
05/02/08	CONFERENCE WITH P. PATTERSON RE: CIT ISSUES	IVOL	0.20	90.00
05/02/08	WORK ON FILE - NUMEROUS -E-MAIL CORRESP. WITH ADVERSARIES RE: VARIOUS ISSUES	IVOL	1.50	675.00
05/02/08	CONFERENCE WITH A. BRODY RE: ARCH ORDER	IVOL	0.20	90.00
05/02/08	CONFERENCE WITH B. KATZ/H. KONICOV RE: BUDGET ISSUES (SEVERAL)	IVOL	0.30	135.00
05/02/08	WORK ON SETTLEMENT DOCUMENT/ORDER.	MDS	0.80	500.00
05/02/08	WORK ON HIG PLAN / DISCLOSURE STATEMENT.	MDS	2.10	1,312.50
05/02/08	WORK ON FINALIZING DIP ORDERS.	MDS	1.40	875.00
05/02/08	WORK ON VARIOUS FORMS OF FINANCING ORDERS.	MDS	1.90	1,187.50
05/02/08	PREPARE FIRST MONTHLY FEE STATEMENT	CAB	0.40	66.00
05/02/08	PREPARE SERVICE LIST FOR OST ON MOTIONS TO TERMINATE EXCLUSIVITY AND APPOINT TRUSTEE	CAB	0.70	115.50
05/02/08	DRAFT LETTER TO SERVICE LIST ENCLOSING OST FOR MOTIONS TO TERMINATE EXCLUSIVITY AND APPOINT TRUSTEE	CAB	0.20	33.00
05/03/08	REVIEW AND REVISE CIT DIP LOAN AGREEMENT AND E-MAIL CORRESP. RE: SAME	IVOL	1.00	450.00
05/03/08	E-MAIL CORRESP. RE: BUDGET	IVOL	0.30	135.00
05/04/08	CONFERENCE WITH P. PATTERSON RE: CIT LOAN AGREEMENT	IVOL	0.10	45.00
05/04/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. RE: CIT LOAN AGREEMENT, ARCH FINAL ORDER, ASSIGNMENT AGREEMENT AND PLAN	IVOL	1.00	450.00
05/04/08	REVIEW AND REVISE ASSIGNMENT AGREEMENT AND ARCH FINAL ORDER	IVOL	3.20	1,440.00
05/04/08	REVIEW HIG DISCLOSURE STATEMENT; POR; DIP ORDER	WU	1.20	540.00
05/04/08	E-MAIL REVIEWED; VARIOUS EMAIL FROM COUNSEL AND DEBTOR'S COUNSEL RE: COMMENTS TO HIG DOCUMENTS	WU	0.30	135.00
05/05/08	E-MAIL REVIEWED KONIKOV RE: STATUS OF DISCUSSIONS RE:	WU	0.30	135.00

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COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	AMENDED BUDGET AND RELATED MATTERS			
05/05/08	REVIEW AMENDED HIG DOCUMENTS	WU	0.80	360.00
05/05/08	ATTENDANCE AT NUMEROUS CONFERENCE CALLS AND DISCUSSIONS IN THE MORNING RE: ORDERS, DOCUMENTS, ETC., INCLUDING CONFERENCE CALL WITH JUDGE BURNS	IVOL	4.00	1,800.00
05/05/08	ATTENDANCE AT CONFERENCE CALL WITH ADVERSARIES RE: OUTSTANDING ISSUES (IN THE EVENING)	IVOL	1.60	720.00
05/05/08	WORK ON REVIEWING, REVISING, NEGOTIATING ALL DOCUMENTS; E-MAIL CORRESP. RE: SAME WITH COUNSEL, J.H. COHN, ETC.; SEPARATE TELEPHONE DISCUSSIONS WITH COUNSEL	IVOL	5.00	2,250.00
05/05/08	E-MAIL WITH A. HALPERIN AND H. KONICOV RE: MONTHLY FEE STATEMENTS	SST	0.10	32.50
05/05/08	REVIEWING ADMINISTRATIVE ORDER RE: INTERIM COMPENSATION	SST	0.20	65.00
05/05/08	E-MAIL TO ACCOUNTING AND ATTORNEYS RE BILLING ISSUES	CAB	0.20	33.00
05/05/08	CONFER WITH S. TAHIRI RE FILING OF FIRST MONTHLY FEE STATEMENT AND COORDINATING WITH PROFESSIONALS	CAB	0.20	33.00
05/05/08	WORK ON APRIL PROFORMAS	CAB	1.00	165.00
05/05/08	PRINT RECENT NOTICES OF APPEARANCE AND UPDATE SERVICE LISTS	CAB	0.40	66.00
05/05/08	CORRESP. TO ADVERSARY FELGER - RE: VICTOR RETENTION.	MDS	0.20	125.00
05/05/08	CORRESP. FROM ACCOUNTANT KONICOV - RE: BUDGET WITH HIG.	MDS	0.20	125.00
05/05/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: BUDGET FOR NEXT 3 MONTHS.	MDS	0.20	125.00
05/05/08	CALL BACK TRUSTEE DON - RE: STATUS OF CASE.	MDS	0.20	125.00
05/05/08	CALL BACK ATTORNEY/CO-COUNSEL ALAN - RE: INDEMNITY.	MDS	0.20	125.00
05/06/08	TELEPHONE FROM TRUSTEE MACMASTER - RE: STATUS RETENTION.	MDS	0.20	125.00
05/06/08	TELEPHONE FROM CO-CHAIR - RE: INDEMNITY.	MDS	0.50	312.50
05/06/08	REVIEW PROPOSED FINAL DIP ORDER.	MDS	1.70	1,062.50
05/06/08	CORRESP. TO ADVERSARY SHAPIRO - RE: RELEASES.	MDS	0.20	125.00
05/06/08	CORRESP. TO ADVERSARY FELGER - RE: RELEASES.	MDS	0.20	125.00
05/06/08	WORK ON ISSUE RE: FINALIZATION OF ALL DOCUMENTS AND ORDERS AND RESOLUTION OF ISSUES; ATTEND NUMEROUS TELEPHONE CONFERENCES (COUNSEL, COMMITTEE CHAIRS, COURT, ETC.); NUMEROUS E-MAIL CORRESP.; REVIEW OF REVISIONS, ETC.	IVOL	5.70	2,565.00

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05/06/08	WORK ON FILE - ADDRESS ISSUES RE: 13-WEEK BUDGET; E-MAILS/TELEPHONE WITH J.H. COHN AND PHOENIX; M. FELGER	IVOL	1.00	450.00
05/06/08	E-MAIL CORRESP. RE: HEARING DATES FOR ALL MATTERS	IVOL	0.30	135.00
05/06/08	REVIEW A. HALPERIN'S STATUS E-MAIL TO COMMITTEE	IVOL	0.10	45.00
05/06/08	E-MAIL RE: PLAN AND DISCLOSURE STATEMENT ISSUES	IVOL	0.20	90.00
05/06/08	REVIEW D. ZAVODNICK'S MEMO RE: CIT LOAN DOCUMENTS	IVOL	0.40	180.00
05/06/08	TELEPHONE FROM ACCOUNTANT KATZ/KONIKOV RE: HIG/CIT ISSUES	WU	0.20	90.00
05/06/08	REVIEW DRAFT FINAL CIT DIP ORDERS	WU	0.60	270.00
05/06/08	REVIEW APRIL PROFORMAS	CAB	1.20	198.00
05/07/08	E-MAIL TO P. PATTERSON AND M. FELGER RE: ADDITIONAL CIT DOCUMENTS	IVOL	0.20	90.00
05/07/08	E-MAIL WITH D. ZAVODNICK RE: CIT DOCUMENT REVIEW	IVOL	0.20	90.00
05/07/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. REVIEWED, INITIATED AND/OR RESPONDED TO RE: VARIOUS ISSUES SUCH AS BUDGET, NATCITY, STATUS OF PLAN AND DISCLOSURE STATEMENT, ETC.	IVOL	0.80	360.00
05/07/08	REVIEW RECENT NOTICES OF APPEARANCE AND UPDATE SERVICE LIST	CAB	0.30	49.50
05/07/08	WORK ON MONTHLY FEE STATEMENT	SST	0.20	65.00
05/07/08	RESEARCH RE: PERFECTION OF CIT LIENS	DSZ	0.60	117.00
05/07/08	EMAIL FROM/TO ILANA VOLKOV RE: PERFECTION OF CIT LIENS	DSZ	0.20	39.00
05/08/08	REVIEW DOCKET FOR RECENT NOTICES OF APPEARANCE	CAB	0.20	33.00
05/08/08	REVIEW APRIL PROFORMAS	CAB	0.70	115.50
05/08/08	REVIEW VARIOUS E-MAIL CORRESP./REPLY RE: NATCITY RETENTION, STATUS OF PLAN, DISCLOSURE STATEMENT, MOTION PAPERS AND BUDGET	IVOL	0.80	360.00
05/08/08	REVIEW VICTOR AGREEMENT LETTER AND PROVIDE COMMENTS.	MDS	0.30	187.50
05/08/08	REVIEW COMMENTS TO VICTOR'S AGREEMENT.	MDS	0.20	125.00
05/08/08	CORRESP. TO ACCOUNTANT KONIKOV - RE: PROTOCOLS WITH DEBTOR.	MDS	0.20	125.00
05/09/08	REVIEW REVISIONS TO PROFORMA FOR ACCURACY	CAB	0.80	132.00
05/09/08	TELEPHONE FROM H. KONIKOV RE: BUDGET ISSUES	IVOL	0.10	45.00
05/09/08	REVIEW HALPERIN/LIEBERMAN COMMENTS TO PLAN; E-MAIL CORRESP. WITH A. HALPERIN AND D. LIEBERMAN RE: SAME AND OTHER STATUS MATTERS	IVOL	1.30	585.00

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05/09/08	E-MAIL CORRESP. WITH OTHER COUNSEL RE: STATUS ISSUES	IVOL	0.20	90.00
05/09/08	EMAIL FROM ILANA VOLKOV FORWARDING AMENDMENTS TO LOAN AGREEMENT; REVIEWED SAME	DSZ	0.30	58.50
05/10/08	REVIEW AND REVISE COMPETITIVE SALE PROCESS MOTION	IVOL	1.50	675.00
05/10/08	REVIEW AND REVISE SUMMARY FOR MONTHLY FEE STATEMENT	IVOL	0.50	225.00
05/10/08	REVIEW AND REVISE NATCITY RETENTION LETTER AND SEND SAME TO A. HALPERIN	IVOL	0.80	360.00
05/12/08	REVIEW POR FUNDING ANALYSIS; POR/DS FROM ARCUS	WU	1.00	450.00
05/12/08	ATTENDANCE AT CONFERENCE CALL WITH ALL COUNSEL TO DISCUSS PLAN, PROCEDURES MOTION, ETC.	IVOL	2.00	900.00
05/12/08	WORK ON FILE - NUMEROUS REVIEW OF PLAN AND PROCEDURES MOTION VERSIONS; NUMEROUS E-MAIL CORRESP. RE: SAME; NUMEROUS SIDE DISCUSSIONS WITH M. FELGER, A. HALPERIN, S. VICTOR, P. PATTERSON, A. BRODY AND H. KONICOV	IVOL	5.00	2,250.00
05/12/08	TELEPHONE FROM ATTORNEY FOR INTERESTED BUYER	IVOL	0.10	45.00
05/12/08	INTERNAL E-MAIL RE: MONTHLY FEE STATEMENT	SST	0.10	32.50
05/12/08	PREPARE PRO HAC VICE PAPERS FOR DONNA LIEBERMAN	SST	1.20	390.00
05/12/08	E-MAIL WITH A. HALPERIN AND I. VOLKOV RE: MONTHLY FEE STATEMENT	SST	0.20	65.00
05/12/08	E-MAILS FROM AND TO S. TAHIRI RE FEE STATEMENT	CAB	0.30	49.50
05/12/08	WORK ON MONTHLY FEE STATEMENT	CAB	1.20	198.00
05/12/08	E-MAIL FROM I. VOLKOV RE WITHDRAWING MOTION TO QUASH SUBPOENA	CAB	0.10	16.50
05/12/08	TELEPHONE TO JUDGE BURNS CLERK RE WITHDRAWING MOTION TO QUASH SUBPOENA AND REPORT RESULTS TO I. VOLKOV	CAB	0.20	33.00
05/12/08	REVIEW RECENTLY FILED MASTER SERVICE LIST AND CONFER WITH F. MULDER RE SAME	CAB	0.30	49.50
05/12/08	FOLLOW-UP TELEPHONE CALL TO JUDGE BURNS' CLERK RE MOTION TO QUASH	CAB	0.10	16.50
05/12/08	REVIEW DOCKET AND PRINT ORDER RE CONFIDENTIAL OR PRIVILEGED INFORMATION	CAB	0.10	16.50
05/13/08	E-MAIL REVIEWED - RE: DEPOSITION TRANSCRIPT OF SEAN OZBOLT; REVIEW FILESURF; REVIEW DOCKET; REVIEW TRANSCRIPTION SERVICE WEBSITE; DISCUSS WITH ATTORNEY/CO COUNSEL.	FP	0.30	64.50
05/13/08	CALLS AND E-MAIL WITH I. VOLKOV, D. LIEBERMAN, AND C.	SST	0.20	65.00

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	MITCHELL RE: PRO HAC VICE PAPERS			
05/13/08	CONFORM SIGNATURES, PDF AND E-FILE APPLICATION FOR DONNA LIEBERMAN TO APPEAR PRO HAC VICE	CAB	0.40	66.00
05/13/08	DRAFT LETTER TO SERVICE LIST SERVING APPLICATION FOR DONNA LIEBERMAN TO APPEAR PRO HAC VICE AND COORDINATE SERVICE	CAB	0.40	66.00
05/13/08	SEVERAL DISCUSSIONS WITH ACCOUNTING RE FINAL APRIL BILL	CAB	0.30	49.50
05/13/08	REVIEW SEVERAL E-MAILS FROM S. TAHIRI RE MODIFICATIONS AND OTHER ISSUES TO FIRST MONTHLY FEE STATEMENT	CAB	0.30	49.50
05/13/08	MAKE REVISIONS TO FIRST MONTHLY FEE STATEMENT	CAB	0.70	115.50
05/13/08	REVISE AND FINALIZE PRO HAC VICE PAPERS	SST	0.40	130.00
05/13/08	REVIEW DRAFT MONTHLY FEE STATEMENT	SST	0.30	97.50
05/13/08	CALL WITH I. VOLKOV RE: MONTHLY FEE STATEMENT	SST	0.10	32.50
05/13/08	REVIEW VARIOUS DOCKET ENTRIES/CONFORMED ORDERS SHORTENING TIME	IVOL	0.30	135.00
05/13/08	REVIEW AND REVISE BIDDING PROCEDURES ORDER	IVOL	0.80	360.00
05/13/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. REVIEWED, RESPONDED TO AND INITIATED RE: PLAN, BUDGET, NATCITY RETENTION, ETC.	IVOL	1.40	630.00
05/13/08	REVIEW AND REVISE FOR FINAL FORM FIRST MONTHLY FEE STATEMENT AND E-MAIL WITH S. TAHIRI RE: SAME	IVOL	0.40	180.00
05/13/08	E-MAIL TO J. SHAPIRO RE: WITHDRAWAL OF MOTION TO QUASH; TELEPHONE FROM C. FOWLER RE: SAME	IVOL	0.10	45.00
05/13/08	WORK ON MONTHLY FEE STATEMENT	SST	0.40	130.00
05/13/08	E-MAIL TO J. MOORE RE: MONTHLY FEE STATEMENT	SST	0.10	32.50
05/13/08	REVIEW REVISED PLAN OF REORGANIZATION.	MDS	0.70	437.50
05/13/08	CALL BACK ACCOUNTANT KATZ - RE: LIMITATION ON INVESTMENT.	MDS	0.20	125.00
05/13/08	TELEPHONE CALL FROM JUDGE BURN'S CLERK RE MOTION TO QUASH AND REPORT RESULTS TO I. VOLKOV	CAB	0.20	33.00
05/13/08	REVIEW FILES AND TELEPHONE CALLS TO D. LIEBERMAN RE OSBOLT DEPOSITION TRANSCRIPT	CAB	0.50	82.50
05/13/08	PREPARE BINDER OF SECOND MODIFIED PLAN DOCUMENTS FOR I. VOLKOV	CAB	0.80	132.00
05/13/08	E-MAIL EXCHANGE WITH S. TAHIRI RE FILING OF D. LIEBERMAN PRO HAC VICE MOTION	CAB	0.20	33.00

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05/14/08	E-MAIL FROM S. TAHIRI FORWARDING HBR FIRST MONTHLY FEE STATEMENT, PREPARE FOR E-FILING AND PDF	CAB	0.30	49.50
05/14/08	SCAN EXHIBITS AND PDF COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	CAB	0.30	49.50
05/14/08	E-FILE COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	CAB	0.20	33.00
05/14/08	E-FILE HALPERIN BATTAGLIA FIRST MONTHLY FEE STATEMENT	CAB	0.20	33.00
05/14/08	E-FILE JH COHN FIRST MONTHLY FEE STATEMENT	CAB	0.20	33.00
05/14/08	E-MAIL FIRST MONTHLY FEE STATEMENT FOR COLE SCHOTZ, HALPERIN BATTAGLIA AND JH COHN TO CORE SERVICE LIST	CAB	0.20	33.00
05/14/08	TELEPHONE TO D. LIEBERMAN RE: STATUS OF ISSUES	IVOL	0.20	90.00
05/14/08	REVIEW REVISED BIDDING PROCEDURES ORDER AND REVISE; E-MAIL CORRESP. RE: SAME	IVOL	0.30	135.00
05/14/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. WITH D. LIEBERMAN, J.H. COHN, M. FELGER AND N. MITCHELL/A. BRODY RE: STATUS OF BUDGET/EXIT FINANCING REVIEW, ORDER, ETC.	IVOL	0.50	225.00
05/14/08	REVISE FIRST MONTHLY FEE STATEMENT	CAB	1.00	165.00
05/14/08	REVIEW E-MAILS FROM S. TAHIRI RE CHANGES TO FIRST MONTHLY FEE STATEMENT	CAB	0.20	33.00
05/14/08	PREPARE AFFIDAVIT OF SERVICE OF D. LIEBERMAN PRO HAC VICE APPLICATION AND E-FILE WITH COURT	CAB	0.40	66.00
05/14/08	REVIEW DOCKET FOR NOTICES OF APPEARANCE/WITHDRAWALS AND UPDATE SERVICE LIST	CAB	0.30	49.50
05/14/08	E-MAIL FROM S. TAHIRI FORWARDING JH COHN FIRST MONTHLY FEE STATEMENT FOR FILING AND PDF SAME	CAB	0.20	33.00
05/14/08	CALL AND EMAIL WITH J. MOORE RE MONTHLY FEE APPLICATION	SST	0.20	65.00
05/14/08	COORDINATE WITH C. BRADEN RE FILING OF MONTHLY FEE STATEMENTS	SST	0.30	97.50
05/15/08	TELEPHONE FROM D. MACMASTER RE: BREAK-UP FEE	IVOL	0.10	45.00
05/15/08	CONFERENCE WITH A. BRODY RE: BIDDING PROCEDURES ORDER	IVOL	0.10	45.00
05/15/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. RE: BIDDING PROCEDURES ORDER, DISCLOSURE STATEMENT AND PLAN, BUDGET, ADMINISTRATIVE BAR DATE MOTION	IVOL	1.20	540.00
05/15/08	REVIEW DISCLOSURE STATEMENT COMMENTS FROM CIT AND ARCH; REVISE DISCLOSURE STATEMENT WITH COMMITTEE'S COMMENTS	IVOL	1.50	675.00
05/15/08	CONFERENCE WITH D. LIEBERMAN RE: BIDDING PROCEDURES	IVOL	0.20	90.00

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	ORDER AND DISCLOSURE STATEMENT/PLAN			
05/15/08	ABSTRACTED 1ST, 2ND AND 12TH AMENDMENTS	DSZ	0.50	97.50
05/15/08	WORK ON SERVICE LIST INCLUDING SEVERAL DISCUSSIONS WITH F. MULDER	CAB	0.80	132.00
05/15/08	DRAFT LETTER TO SERVICE LIST ENCLOSING FIRST MONTHLY FEE STATEMENTS	CAB	0.20	33.00
05/16/08	CORRESP. TO ATTORNEY/CO-COUNSEL DONNA - RE: PLAN TERMS.	MDS	0.20	125.00
05/16/08	CONFERENCE WITH D. LIEBERMAN RE: COMPETITIVE MOTION PROCESS, DISCLOSURE STATEMENT AND PLAN	IVOL	0.30	135.00
05/16/08	TELEPHONE FROM B. KATZ (SEVERAL TIMES) RE: COMPETITIVE MOTION PROCESS; CONFERENCE IN D. LIEBERMAN	IVOL	0.40	180.00
05/16/08	E-MAIL TO ALL COUNSEL ENCLOSING/DISCUSSING COMMENTS TO DISCLOSURE STATEMENT	IVOL	0.40	180.00
05/16/08	ATTENDANCE AT CONFERENCE CALL - DEBTOR, BRODY, D. LIEBERMAN RE: VARIOUS ISSUES	IVOL	1.00	450.00
05/16/08	WORK ON FILE - ATTEND FOLLOW-UP CALL WITH M. FELGER./J. POSLUSNY AND D. LIEBERMAN	IVOL	0.20	90.00
05/16/08	REVIEW U.S. TRUSTEE'S OBJECTION TO BREAK-UP FEE	IVOL	0.20	90.00
05/16/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH M. FELGER, A. BRODY, N. LIEBERMAN, A. HALPERIN, D. LIEBERMAN, B. KATZ, H. KONICOV RE: VARIOUS PENDING ISSUES	IVOL	1.00	450.00
05/19/08	TRAVEL TO BANKRUPTCY COURT	IVOL	3.00	1,350.00
05/19/08	ATTENDANCE AT HEARING ON BIDDING PROCEDURES MOTION	IVOL	2.00	900.00
05/19/08	MEETING WITH D. LIEBERMAN IN ADVANCE OF HEARING	IVOL	1.00	450.00
05/19/08	REVIEW VARIOUS E-MAIL CORRESP. RE: CAP, BUDGET, ETC.; TELEPHONE WITH H. KONICOV RE: SAME	IVOL	0.40	180.00
05/19/08	E-MAIL WITH C. BRADEN RE: FEE STATEMENT	SST	0.10	32.50
05/19/08	E-MAIL FROM AND TO S. TAHIRI, J. MOORE RE FILING OF FIRST MONTHLY FEE STATEMENTS	CAB	0.20	33.00
05/19/08	PRINT US TRUSTEE LIMITED OBJECTION TO BIDDING PROCEDURE AND PREPARE FOR HEARING BINDER	CAB	0.30	49.50
05/19/08	PREPARE AFFIDAVIT OF SERVICE OF FIRST MONTHLY FEE STATEMENTS AND E-FILE WITH COURT	CAB	0.50	82.50
05/20/08	ATTENDANCE AT CONFERENCE CALL WITH D. LIEBERMAN AND J.H. COHN RE: CAP	IVOL	0.50	225.00
05/20/08	ATTENDANCE AT COMMITTEE CONFERENCE CALL RE: PLAN	IVOL	1.00	450.00

COLE, SCHIOTZ, MEISEL, FORMAN & LEONARD, P.A.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 45765-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	FUNDING ISSUES			
05/20/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. - DEBTORS, HIG, J.H. COHN, D. LIEBERMAN, COMMITTEE RE: CAP ANALYSIS ISSUES; REVIEW J.H. COHN ANALYSIS RE: SAME	IVOL	1.00	450.00
05/20/08	E-MAIL WITH CREDITOR (MARINE FASTENERS) RE: STATUS OF CASE	IVOL	0.10	45.00
05/20/08	REVIEW ADMINISTRATIVE BAR DATE ORDER AND E-MAIL CORRESP. RE: SAME WITH D. LIEBERMAN (SEVERAL)	IVOL	0.30	135.00
05/20/08	REVIEW CONFORMED BIDDING PROCEDURES ORDER AND ENTER DATES IN CALENDAR	IVOL	0.10	45.00
05/20/08	CONFER WITH F. YUDKIN AND MEET WITH F. MULDER RE ARCUS AND DEBTOR DOCUMENT PRODUCTIONS	CAB	0.50	82.50
05/21/08	E-MAIL WITH M. FELGER RE: ADMINISTRATIVE BAR DATE ORDER	IVOL	0.20	90.00
05/21/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. AND/OR DISCUSSIONS WITH A. BRODY/N. MITCHELL, M. FELGER, D. LIEBERMAN, COMMITTEE AND J.H. COHN RE: CAP ISSUES, DISCLOSURE STATEMENT STATUS, OBJECTIONS, ETC.	IVOL	1.50	675.00
05/21/08	CONFER WITH F. MULDER RE ARCUS AND DEBTOR'S DOCUMENT PRODUCTIONS	CAB	0.30	49.50
05/22/08	REVIEW DOCKET AND PRINT OBJECTIONS TO SECOND AMENDED DISCLOSURE STATEMENT	CAB	0.40	66.00
05/22/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. AND DISCUSSIONS WITH COZEN, GREENBERG, W. BENCIJA, D. MACMASTER, P. PATTERSON, J.H. COHN (INCLUDING CONFERENCE CALL WITH COUNSEL) RE: DISCLOSURE STATEMENT ISSUES	IVOL	3.50	1,575.00
05/22/08	REVIEW AND REVISE DISCLOSURE STATEMENT, INCLUDING COMMENTS FROM ARCH AND CH	IVOL	2.50	1,125.00
05/22/08	REVIEW RENEWED OBJECTIONS TO DISCLOSURE STATEMENT	IVOL	0.30	135.00
05/22/08	REVISE ADMINISTRATIVE BAR DATE ORDER AND E MAIL CORRESP. WITH M. FELGER RE: SAME	IVOL	0.40	180.00
05/23/08	TRAVEL TO BANKRUPTCY COURT	IVOL	4.00	1,800.00
05/23/08	ATTENDANCE AT HEARING ON DISCLOSURE STATEMENT	IVOL	7.00	3,150.00
05/23/08	REVIEW AND REVISE DISCLOSURE STATEMENT ORDER	IVOL	1.00	450.00
05/27/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. WITH FELGER, HALPERIN/LIEBERMAN AND J.H. COHN RE: PLAN DOCUMENTS, COMMITTEE'S MOTIONS, SCHEDULING INTERNAL CONFERENCE CALL TO DISCUSS STATUS	IVOL	0.50	225.00
05/27/08	REVIEW REVISED PLAN AND DISCLOSURE STATEMENT AND	IVOL	1.00	450.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	NUMEROUS E-MAIL CORRESP. RE: SAME			
05/28/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. RE: PLAN FOLLOW-UP ISSUES, STATUS WITH NATCITY, ETC.	IVOL	0.30	135.00
05/30/08	ATTENDANCE AT CONFERENCE CALL - HALPERIN/LIEBERMAN AND J.H. COHN RE: STATUS AND PUNCH LIST	IVOL	0.70	315.00
05/30/08	E-MAIL CORRESP. RE: JUNE 11 MOTIONS, CIT FEES, ETC.	IVOL	0.20	90.00
		TOTAL HOURS	175.50	
	PROFESSIONAL SERVICES:			\$ 73,944.50